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華夏文化科技集團  
CA CULTURAL TECHNOLOGY GROUP

## CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01566)**

- 1. PROFIT ALERT FOR THE YEAR ENDED 31 MARCH 2025;**
- 2. PROFIT WARNING FOR THE SIX MONTHS ENDED  
30 SEPTEMBER 2025; AND**
- 3. CONTINUED SUSPENSION OF TRADING**

This announcement is made by CA Cultural Technology Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (the “**SFO**”) and Practice Note 2 of The Code on Takeovers and Mergers (the “**Takeovers Code**”).

References are made to announcements jointly issued by the Company and Kyosei-Bank Co., Ltd. dated 15 March 2023, 6 April 2023, 21 April 2023, 12 May 2023, 2 June 2023, 14 July 2023, 21 August 2023, 25 September 2023, 26 October 2023 and 13 November 2023, 22 December 2023, 22 January 2024, 9 February 2024, 21 February 2024, 8 March 2024, 10 April 2024, 13 May 2024, 14 June 2024, 15 July 2024, 16 August 2024, 16 September 2024, 16 October 2024, 15 November 2024, 16 December 2024, 16 January 2025, 3 February 2025, 17 February 2025, 17 March 2025, 17 April 2025, 16 May 2025, 16 June 2025, 16 July 2025, 15 August 2025, 31 August 2025, 16 September 2025, 16 October 2025, 14 November 2025 and 28 November 2025, 12 December 2025, 31 December 2025, 20 January 2026, 3 February 2026 and 3 March 2026 (collectively, the “**Joint Announcements**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Joint Announcements.

## **1. PROFIT ALERT FOR THE YEAR ENDED 31 MARCH 2025**

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the management accounts of the Group for the year ended 31 March 2025 and the information currently available to the Company, attributable to (i) an increase in gross profit as a result of the Group's transition to asset-light operation; (ii) increases in other gains and losses relating to the gains on waiver of lease payable as well as derecognition of right-of-use assets and lease liabilities; (iii) absence of an impairment loss on investment in associate that recorded in the corresponding period in 2024; and (iv) a reversal of provision impairment loss under expected credit loss model after receiving settlement payments from certain debtors of the Group, it is expected that the Group will record a loss attributable to the owners of the Company of approximately HK\$38.22 million for the year ended 31 March 2025, representing a decrease of approximately 132.46 million as compared with HK\$170.68 million for the year ended 31 March 2024 (the "**Profit Alert**").

## **2. PROFIT WARNING FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2025**

The Board wishes to inform the Shareholders and potential investors that based on the preliminary assessment of the management accounts of the Group for the six months ended 30 September 2025 and the information currently available to the Company, attributable to (i) absence of gain on waiver of lease payable that was recorded in the corresponding period in 2024; and (ii) a decrease in the amount of reversal of provision for impairment loss under expected credit loss model after receiving settlement payments from certain debtors of the Group, it is expected that the Group will record a loss attributable to the owners of the Company of approximately HK\$67.50 million for the six months ended 30 September 2025, representing an increase of approximately HK\$65.61 million as compared with HK\$1.89 million for the six months ended 30 September 2024 (the "**Profit Warning**").

## **PROFIT FORECASTS UNDER RULE 10 OF THE TAKEOVERS CODE**

As at the date of this announcement, the Company is still in the process of finalizing the financial statements of the Group for the year ended 31 March 2025 and for the six months ended 30 September 2025. The information contained in this announcement is only based on the preliminary assessment by the management of the Company with reference to the unaudited consolidated management accounts of the Group for the year ended 31 March 2025 and for the six months ended 30 September 2025, but not based on any financial data or information that has been audited, reviewed or confirmed by the Company's auditor.

Details of the Group's financial performance will be disclosed in the annual results announcement of the Company for the year ended 31 March 2025 and the interim results announcement of the Company for the six months ended 30 September 2025, which are expected to be published by 20 March 2026. Shareholders and potential investors are advised to read carefully such results announcements.

Each of the Profit Alert and Profit Warning (collectively, the “**Profit Alert and Warning**”) constitutes a profit forecast under Rule 10 of the Takeovers Code and is required to be reported on by the financial advisers and the accountants or auditors in accordance with Rule 10.4 of the Takeovers Code. As the Profit Alert and Warning were made pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined in the Listing Rules) of Part XIVA of the SFO, which require the Company to disclose any inside information as soon as practicable and given the time constraints, the Company has encountered genuine practical difficulties in meeting the requirements of Rule 10.4 of the Takeovers Code. Accordingly, the Profit Alert and Warning do not meet the standard required by Rule 10 of the Takeovers Code.

Under Rule 10.4 of the Takeovers Code and Practice Note 2 of the Takeovers Code, if the Profit Alert and Warning are first published in an announcement, it must be repeated in full, together with the reports from the Company's financial adviser and auditors or accountants on the Profit Alert and Warning, in the next document to be sent to the shareholders of the Company (the “**Shareholders' Document**”). The Profit Alert and Warning will be reported on by the Company's financial advisers and auditors or accountants as soon as possible in compliance with the Takeovers Code and such reports will be set out in the next Shareholders' Document.

However, if the annual results of the Company for the year ended 31 March 2025 and the interim results of the Company for the six months ended 30 September 2025 which fall within the ambit of Rule 10.9 of the Takeovers Code have been published by the time of release of the next Shareholders' Document and the relevant results together with the notes to the financial statements are included in the next Shareholders' Document, the requirements to report on the Profit Alert and Warning under Rule 10.4 of the Takeovers Code will no longer apply.

### 3. CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 21 November 2024 and shall remain suspended pending further announcement.

**Shareholders and potential investors of the Company should note that the Profit Alert and Warning do not meet the standard required by Rule 10 of the Takeovers Code and has not been reported on in accordance with the Takeovers Code. Shareholders and potential investors of the Company are therefore advised to exercise caution in placing reliance on the Profit Alert and Warning in assessing the merits and demerits of the transactions contemplated under the Proposed Restructuring, the Whitewash Waiver and the Special Deals and when dealing in the securities of the Company.**

By order of the Board  
**CA Cultural Technology Group Limited**  
**Chong Heung Chung Jason**  
*Chairman and Executive Director*

Hong Kong, 13 March 2026

*As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason and Ms. Liu Moxiang, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*