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华夏动漫集团

## **China Animation Characters Company Limited**

**華夏動漫形象有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01566)**

### **EXTENSION OF COMPLETION DATE IN RELATION TO THE PROPOSED PLACING AND TOP-UP SUBSCRIPTION UNDER GENERAL MANDATE**

**Sole Placing Agent for the Placing**



On 29 August 2016, Bright Rise and the Sole Placing Agent agreed to extend the completion date in relation to the proposed placing of the Placing Shares to 1 September 2016 (or such other date as may be further agreed between Bright Rise and the Sole Placing Agent in writing).

Reference is made to the announcement of China Animation Characters Company Limited (the “**Company**”) dated 24 August 2016 in relation to the proposed Placing (the “**Announcement**”). Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

As disclosed in the Announcement, completion of the Placing is expected to be on or before 29 August 2016, being the second Business Day following the date (the “**Transaction Date**”) on which the sale of the Placing Shares shall be reported as a cross-trade to the Stock Exchange or such other date as Bright Rise and the Sole Placing Agent may agree in writing). The Company and the Sole Placing Agent have agreed to postpone the Transaction Date to 30 August 2016 and correspondingly extend the completion of the Placing to 1 September 2016 (the “**Extension**”) (or such other date as may be further agreed between the Company and the Placing Agent in writing).

Save for the Extension, all other terms and conditions of the Placing Agreement and the Top-up Subscription Agreement respectively shall remain unchanged and continue in full force and effect.

**The Placing is unconditional. Completion of the Top-up Subscription is subject to fulfillment of the conditions precedent set forth in the Top-up Subscription Agreement.**

**WARNING: As the Top-up Subscription Agreement may or may not complete, the Placing Shares may or may not be successfully placed and the Top-up Subscription Shares may or may not be issued or listed, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**China Animation Characters Company Limited**  
**ZHUANG Xiangsong**  
*Executive Director and Chief Executive Officer*

Hong Kong, 30 August 2016

*As of the date of this announcement, the executive Directors are Mr. ZHUANG Xiangsong, Mr. TING Ka Fai Jeffrey and Ms. LIU Moxiang, and the independent non-executive Directors are Mr. NI Zhenliang, Mr. TSANG Wah Kwong and Mr. HUNG Muk Ming.*