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華夏文化科技集團  
CA CULTURAL TECHNOLOGY GROUP

## CA CULTURAL TECHNOLOGY GROUP LIMITED

華夏文化科技集團有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01566)**

### NOTICE OF SCHEME MEETING

Unless otherwise specified, terms used in this Notice have the same meanings as in the Explanatory Statement and the Scheme relating to the proposed scheme of arrangement between CA Cultural Technology Group Limited (the “**Company**”) and the Creditors under section 670 of the Companies Ordinance (Cap. 622).

NOTICE IS HEREBY GIVEN that, by an Order dated 21 April 2023 (the “**Court Order**”) made by the High Court of the Hong Kong Special Administrative Region (“**Court**”) in the above matter, the Court has directed that a Scheme Meeting (the “**Scheme Meeting**”) be convened of the Creditors of the Company for the purpose of considering and, if thought fit, approving (with or without modification or condition approved and imposed by the Court) the Scheme proposed to be made between the Company and the Creditors pursuant to Sections 670, 671, 673 and 674 of the Companies Ordinance (Cap. 622).

The Scheme Meeting will be held at 1 p.m. on 27 June 2023, at Regal Ballroom, Basement 1, Regal Hong Kong Hotel, Causeway Bay with any adjournment as may be appropriate. All Creditors are entitled (but not obligated) to attend the Scheme Meeting at such place and time either in person (or, if a corporation, by a duly authorised representative) or by proxy.

By the Court Order, the Court has appointed Mr. Luk Sik Tat, being the Company Secretary of the Company be appointed to act as the Chairman of the Scheme Meeting, or failing him, any person authorized by the Company, to act as chairman of the Scheme Meeting and to report the result thereof to the Court.

A copy of the Scheme and a copy of the Explanatory Statement required to be furnished pursuant to Section 671 of the Companies Ordinance (Cap. 622) are incorporated in the Scheme Document of which this Notice forms part. The Scheme Document together with the Form of Proxy and a Notice of Claim for Voting Purpose have been posted to the registered or last known addresses of the Creditors in the books and records of the Company.

The Scheme Document together with the Form of Proxy and a Notice of Claim for Voting Purpose can also be obtained free of charge by any Creditor between the hours of 10 a.m. and 4 p.m. on weekdays (excluding public holidays in Hong Kong) prior to the day appointed for the Scheme Meeting at Room 2905, 29th Floor, China Resources Building, No.26 Harbour Road, Wan Chai, Hong Kong.

Creditors who intend to attend and vote at the Scheme Meeting must sign and return the Notice of Claim for Voting Purpose to Room 2905, 29th Floor, China Resources Building, No.26 Harbour Road, Wan Chai, Hong Kong, no later than 4 p.m. on 17 June 2023 (i.e. ten (10) days before the date of the Scheme Meeting).

The Creditors may vote in person at the Scheme Meeting or they may appoint another person, whether a Creditor or not, as their proxy to attend and vote in their stead. A corporate Creditor may also appoint a representative to attend and vote at the Scheme Meeting. A Form of Proxy is included in Appendix 6 of the Scheme Document and can be obtained at Room 2905, 29th Floor, China Resources Building, No.26 Harbour Road, Wan Chai, Hong Kong during usual business hours as stated above. The Form of Proxy must be delivered to Room 2905, 29th Floor, China Resources Building, No.26 Harbour Road, Wan Chai, Hong Kong, no later than 4 p.m. on 23 June 2023 (i.e. two (2) business days before the date of the Scheme Meeting).

Completion and return of the Form of Proxy by a Creditor will not preclude the Creditor from attending and voting in person at the Scheme Meeting, but in such event the Form of Proxy will be deemed to have been revoked.

The Scheme will be subject to subsequent approval and sanction of the Court and to the fulfilment of the conditions set out in Section 5 of the Explanatory Statement.

**Shareholders and potential investors of the Company should exercise caution when they deal or contemplate to deal in the Shares.**

By order of the Board  
**CA Cultural Technology Group Limited**  
**Chong Heung Chung Jason**  
*Chairman and Executive Director*

Hong Kong, 5 June 2023

*As of the date of this announcement, the executive Directors are Mr. Chong Heung Chung Jason, Ms. Liu Moxiang and Mr. Xiong Hao, and the independent non-executive Directors are Mr. Ni Zhenliang, Mr. Wang Guozhen and Mr. Hung Muk Ming.*